



HEG/SECTT/2025

May 6, 2025

1	BSE Limited P J Towers Dalal Street MUMBAI - 400 001. Scrip Code : 509631	2	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No.C/1, G Block, Bandra - Kurla Complex Bandra (E), MUMBAI - 400 051. Scrip Code : HEG
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Sub: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015- Acquisition of Shares

Dear Sir/Ma'am,

In continuation to our earlier letter dated 7th October, 2024 and pursuant to Regulation 30 of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company have further invested in the shares of GrafTech International Ltd., a NYSE Listed Company ("Graftech"), through Secondary Market Transactions/Overseas Portfolio Investment (OPI) scheme of Foreign Exchange Management (Overseas Investment) Rules, 2022.

The Company has also filed the required information with United States Securities and Exchange Commission under Securities Exchange Act of 1934.

The details required in this regard as per Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed herewith as Annexure-A.

Kindly take the same at your record.

Thanking you,

Yours faithfully,
For **HEG Limited**

(Vivek Chaudhary)
Company Secretary
M.No. A-13263
heg.investor@lnjbhilwara.com

Encl: as above

HEG LIMITED



Corporate Office:
Bhilwara Towers, A-12, Sector-1
Noida - 201 301 (NCR-Delhi), India
Tel.: +91-120-4390300 (EPABX)
Fax: +91-120-4277841
GSTN No.: 09AAAACH6184K2Z6
Website: www.lnjbhilwara.com

Regd. Office:
Mandideep (Near Bhopal) Dist. Raisen - 462046
(Madhya Pradesh), India
Tel.: +91-7480-405500, 233524 to 233527
Fax: +91-7480-233522
GSTN No.: 23AAAACH6184K1ZH
Website: www.hegltd.com



Corporate Identification No.: L23109MP1972PLC008290



Annexure - A

S. No.	Particulars	Description
a)	name of the target entity, details in brief such as size, turnover etc.;	GrafTech International Ltd., a NYSE Listed Company. Market Cap- 151.24 Million USD
b)	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No
c)	industry to which the entity being acquired belongs;	Manufacturing of Graphite Electrodes.
d)	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Acquisition of shares through secondary market transactions/overseas portfolio investment (OPI) scheme of Foreign Exchange Management (Overseas Investment) Rules, 2022 for investment purpose.
e)	brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
f)	indicative time period for completion of the acquisition;	Not Applicable (Since acquisition of shares have been made through secondary market)
g)	consideration -whether cash consideration or share swap or any other form and details of the same;	Cash
h)	cost of acquisition and/or the price at which the shares are acquired;	Total amount invested for this acquisition is INR 34.59 Crores. Post this acquisition the Company's investment in Graftech till date is INR 283.21 Crores.
i)	percentage of shareholding / control acquired and / or number of shares acquired;	The Company stake has been increased from 8.23% to 9.98% through this acquisition.
j)	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	GrafTech International Ltd. is a leading manufacturer of high quality graphite electrode products essential to the production of electric arc furnace steel and other ferrous and non-ferrous metals. It has a competitive portfolio of low cost, ultra-high power graphite electrode manufacturing facilities, with some of the highest capacity facilities in the world. GrafTech International Ltd. has its presence globally .

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		Last 3 Years Turnover of GrafTech International Ltd. are as follows: a. FY ended December 31, 2024: 5,38,782 USD (in thousand) b. FY ended December 31, 2023: 6,20,500 USD (in thousand) c. FY ended December 31, 2022: 1,281,250 USD (in thousand)
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